

Makalu Trading Limited - Under Liquidation

Liquidation Date - 8-May-24

List of stakeholders as on - 19-Jul-24

Filing under sub-regulation (2) of regulation 31 of the IBBI (Liquidation Process) Regulations, 2016

Claims Summary

Sl. No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount not admitted	Amount under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted					
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	1	6,14,63,74,043	1	6,03,58,23,043	-	11,05,51,000	-	1	-
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	-	-
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-
7	Operational creditors (Government Dues)	4	4,87,52,00,564	4	4,86,65,32,567	-	-	86,67,997	2	-
8	Operational creditors (other than Workmen and Employees and Government Dues)	1	1,50,80,400	1	1,50,80,400	-	-	-	3	-
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-
Total			11,03,66,55,007		10,91,74,36,010		11,05,51,000	86,67,997		

Annexure - 1
List of Secured Financial Creditors as on 19-Jul-24

Sl. No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any Mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in SCC					
1	Punjab National Bank	07-06-2024	6,14,63,74,043	6,03,58,23,043	Term Loans, Working Capital, Other borrowings	6,03,58,23,043	6,03,58,23,043	No	55.29%	-	-	11,05,51,000	-	-
Total			6,14,63,74,043	6,03,58,23,043		6,03,58,23,043	6,03,58,23,043		55.29%	-	-	11,05,51,000	-	

Annexure - 2
List of Unsecured Financial Creditors as on 19-Jul-24

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in SCC					
-	-	-	-	-	-	-	-	No	0.00%	-	-	-	-	-
Total			-	-		-	-		0.00%	-	-	-	-	

Annexure - 2
List of operational creditors (Government dues) as on 19-Jul-24

Sl. No.	Details of claimant	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
	Department	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting share in SCC, if applicable					
1	Income Tax Department	07-06-2024	4,24,54,25,260	4,24,54,25,260	Unsecured	No	38.89%	-	-	-	-	
2	Commissioner of Customs (Export), Mumbai	07-06-2024	86,67,997	-	Unsecured	No	0.00%	-	-	86,67,997	-	The amount is pending adjudication
3	Central GST	07-06-2024	2,46,41,218	2,46,41,218	Unsecured	No	0.23%	-	-	-	-	
4	GST Department, Maharashtra	07-06-2024	59,64,66,089	59,64,66,089	Unsecured	No	5.46%	-	-	-	-	
	Total		4,87,52,00,564	4,86,65,32,567			44.58%	-	-	86,67,997	-	

Annexure - 3
List of operational creditors (Other than Workmen and Employees and Government Dues) as on 19-Jul-24

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in SCC					
1	Zenil Traders Pvt. Ltd.	--	1,50,80,400	1,50,80,400	Unsecured	-	-	No	0.14%	-	-	-	-	Claim received during CIRP has been considered
	Total Amount		1,50,80,400	1,50,80,400		-	-		0.14%	-	-	-	-	